



II Technology Privacy Policy

Rev. March 2023

WHAT DOES II TECHNOLOGY DO WITH YOUR PERSONAL INFORMATION?

Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. All nonpublic information relating to the firm's current or former Clients is subject to these privacy policies and procedures. Please read this notice carefully to understand what we do.

The types of personal information we collect and share depend on the product or service you have with us. This information can include:

- Social security number and employment information
- Account balances and account transactions
- Income and net worth
- Information reported to us by you on investment advisory agreements or other forms

All financial companies need to share customers' personal information to run their everyday business. II Technology shares your information for our operational purposes in order to offer products and services to you, process your transactions, maintain your account(s), or respond to court orders and legal investigations. You cannot limit this sharing.

II Technology does not share your personal information for joint marketing with other financial companies, for our affiliates' everyday business purposes (we have no affiliates), or for nonaffiliates to market to you.

To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and building.

Please call 512-730-1015 or email Mark Abraham, CCO, at mark@ii.technology with any questions.